

Altera Private Access partners with wealth managers

SUPPORTING FINANCIAL ADVISORS

Altera Private Access is the ultimate access platform for alternative assets. We offer an objective, unbiased approach to research, coupled with alternative investment access, while providing fiduciary support

“The number of U.S. stocks has been shrinking for 20 years. At last count, there were 3,599 actively traded stocks in America. That’s down more than 50% from the 1997 peak of 7,459” ⁽¹⁾



What is the platform?

The Private Access platform is a core multi-strategy alternative asset solution

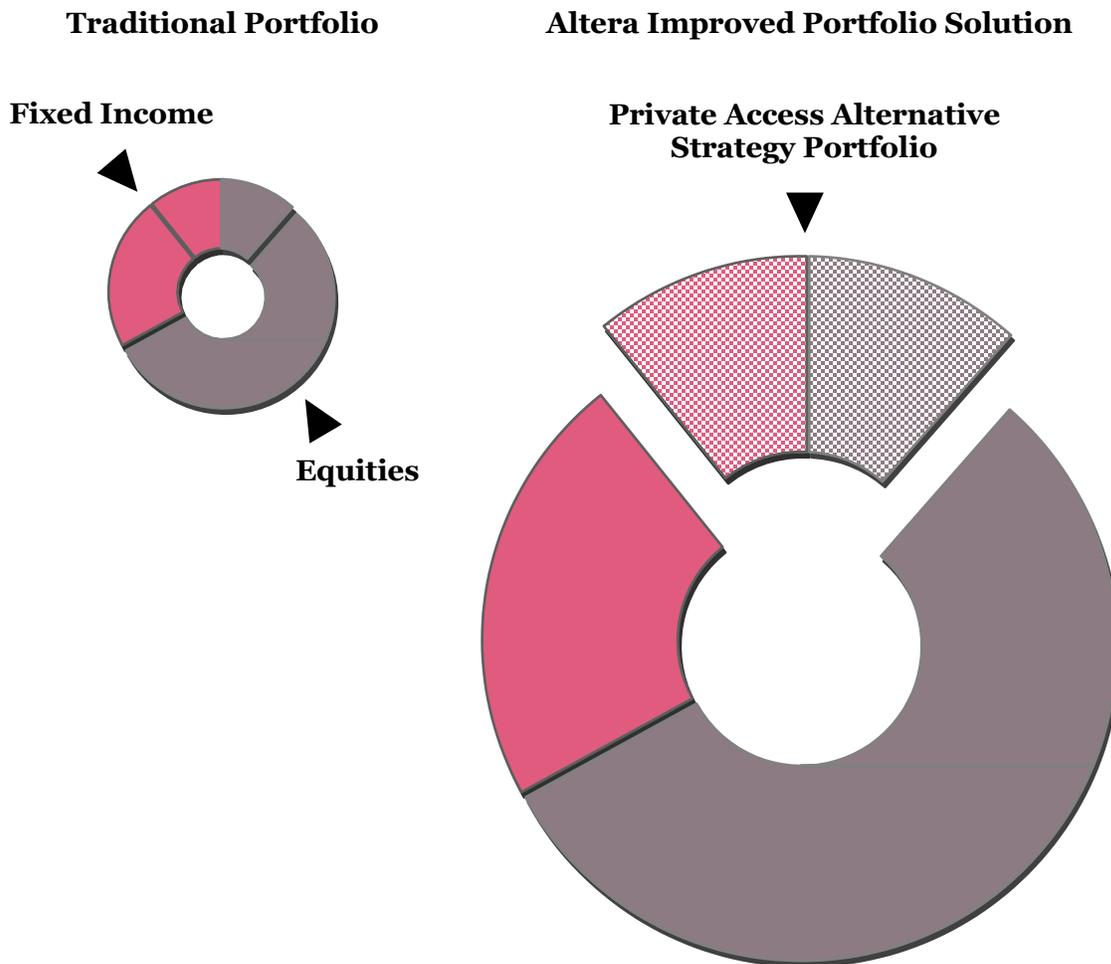
Altera Private Access delivers a diversified set of alternative asset strategies through identification of below-the-radar fund managers with lower than average market beta.

Altera Private Access works with financial advisors as *their* alternative asset solution. We provide financial advisors access to proprietary opportunities and advise on how to layer these investments into a traditional stock & fixed income portfolio.

The use of alternative asset classes such as private equity, real estate, and infrastructure allow wealth managers to create an optimal portfolio for their clients.

As volatility rises, the need for crafting diversified portfolios with low correlations is necessary by mitigating the effects of asset drawdowns and providing attractive risk-adjusted returns

An Alternative Approach to Allocation:



A supplement to the traditional fixed income and equity allocation

An approach that allocates a portion of both the fixed income and equity sleeves of your portfolio to alternatives is effective in reducing overall portfolio volatility while maintaining exposure to important upside opportunities

Traditional Portfolio Allocation is Not Enough

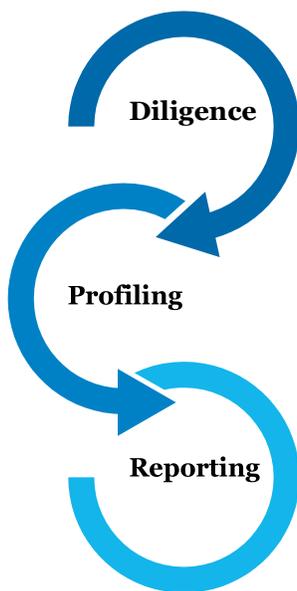
A 60/40 stocks/bonds allocation has essentially had a correlation of 0.99 to a portfolio that was invested entirely in a market index. Investors need alternative assets to achieve proper diversification and desired long-term portfolio returns. ⁽³⁾

We provide proprietary investment opportunities. We specifically target and perform due diligence on professionally managed investment vehicles to offer all end-clients more exposure and diversity. The type of vehicles are below:

- **Private Equity Funds**
- **Commercial Real Estate Funds**
- **Venture Capital Funds**
- **ESG / Impact Strategy Funds**

Working with Financial Advisors

Altera Private Access provides access to alternative investment opportunities. We target under-the-radar managers achieving top-quartile results, with unique, low-beta strategies. Our deeply rooted principles provide the framework for providing diversified, risk-managed investments to meet the long-term investment goals of a broad spectrum of our clients. The specific services we provide alongside the investment opportunity:



- **Extreme Due Diligence and Screening Process.** A rigorous process means we will eliminate some potential winners but mitigates downside across our platform. Our team typically undergoes months of due diligence prior to offering an investment opportunity.
- **Investment Selection and Profiling.** Identifying managers that consistently outperform their benchmarks on a risk-adjusted basis and selecting strategies that offer low-market beta are key considerations in the investment selection process. We also analyze each opportunity's correlative liquidity, duration, and control structure for risks and opportunities.
- **Portfolio Reporting and Administration.** We provide reporting and administration for all the investments we advise.

OUR VALUE ADD



Reduced Cost of Entry

Since we aggregate capital into one special purpose entity, we are able to share the legal, accounting and third-party costs over a larger capital base, reducing the due diligence costs for the investor.



Lower Minimum Investments

Most of the investments we underwrite have high minimum investment requirements out of reach for many investors. We offer lower minimums for similar exposures so that our clients can build a diversified portfolio.



Improved Investment Terms

We are often able to structure preferential investment terms. These benefits are passed on directly to the end investor and include higher preferred returns, lower management fees, or increased downside protection.



Past Performance

We evaluate the skill of the manager by looking at their investing track-record and decision-making process.



Benchmarking

As we evaluate our own performance, we can more clearly determine if we are creating value by comparing asset class and sub-asset class benchmarks for relevant vintage years.



Defined Strategies and Styles

We classify every investment based on its strategy and its specific risks. By understanding what risks each investment is exposed to we can allocate more intelligently and reduce overall portfolio risk and volatility.



Diversification

Investment vehicles we identify are made up of many single investments and are not overly dependent on any one individual transaction.

Sources:

- (1) USA Today Market News
- (2) Blackrock Website and Research

For more information about Altera Private Access, email info@alteraprivate.com or visit our website at www.alterastrategies.com.

The information and opinions expressed herein are for general and educational purposes only. Nothing contained in this brochure is intended to constitute legal, tax, accounting, securities, or investment advice, nor an opinion regarding the appropriateness of any investment, nor a solicitation of any type. All investments carry a certain risk, and there is no assurance that an investment will provide positive performance over any period of time. An investor may experience loss of principal. The asset classes and/or investment strategies described may not be suitable for all investors, and investors should consult with an investment advisor to determine the appropriate investment vehicle. Investment decisions should always be made based on the investor's specific financial needs and objectives, goals, time horizon, and risk tolerance. Past performance is not indicative of future results.

Investments in smaller companies carry greater risk than is customarily associated with larger companies for various reasons, such as volatility of earnings and prospects, higher failure rates, and limited markets, product lines, or financial resources. Income and credit funds are subject to interest rate risk, which is the risk that debt securities in a fund's portfolio will decline in value because of increases in market interest rates.

Alternative securities may have complex terms and features that are not easily understood and are not suitable for all investors. You should conduct your own due diligence to ensure you understand the features of the product before investing. As with all investments, there is no assurance that any investment strategies will achieve their objectives or protect against losses.

Taxpayers should always seek advice from an independent tax advisor, based on their own particular circumstances.

FOR USE BY ACCREDITED INVESTORS AND THEIR ADVISORS ONLY.